

Retro-Rapid™ Bonds up to \$200,000 Single &/or Aggregate
Rapid Response™ Bonds up to \$500,000 Single &/or Aggregate
R2C Program Bonds up to \$750,000 Single / \$1,000,000 Aggregate

PROGRAM APPLICATION

- * **Retro Rapid** (\$200,000) – program application and personal credit history review, complete section 1-4 & 7 ONLY.
- * **Rapid Response** (\$500,000) – program application, personal credit history & debt analysis, complete sections 1- 5 & 7.
- * **R2C Program** (\$750,000/\$1,000,000) – program application, personal credit history and debt analysis, and company financial analysis, complete sections 1 -7.

SECTION 1 - AGENCY INFORMATION

AGENCY CODE	CONTACT NAME	EMAIL	PHONE
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SECTION 2 - BUSINESS / COMPANY INFORMATION

COMPANY NAME	
ADDRESS / CITY / STATE / ZIP	FED TAX ID #
TYPE WORK PERFORMED	DATE BUSINESS STARTED

SECTION 3 - OWNERSHIP / INDEMNITOR INFORMATION

OWNERSHIP %	TITLE	SS#	OWNERSHIP %	TITLE	SS#
NAME		MARRIED? <input type="checkbox"/> Y <input type="checkbox"/> N	NAME		MARRIED? <input type="checkbox"/> Y <input type="checkbox"/> N
HOME ADDRESS			HOME ADDRESS		
CITY/STATE/ZIP			CITY/STATE/ZIP		
TOTAL ANNUAL INCOME (include rental income, if any) \$			TOTAL ANNUAL INCOME (include rental income, if any) \$		
YEARS EXPERIENCE IN CONSTRUCTION MANAGEMENT? This Company? yrs Previous Company? yrs Previous Position (Title):			YEARS EXPERIENCE IN CONSTRUCTION MANAGEMENT? This Company? yrs Previous Company? yrs Previous Position (Title):		
SPOUSE NAME		SPOUSE SS#	SPOUSE NAME		SPOUSE SS#
SPOUSE TOTAL ANNUAL INCOME \$		OWNERSHIP %	SPOUSE TOTAL ANNUAL INCOME \$		OWNERSHIP %
COMBINED PERSONAL NET WORTH \$			COMBINED PERSONAL NET WORTH \$		

Applicant(s) acknowledge that this is an application for Surety Credit and each of the undersigned give their permission for the Surety to order and use Personal Credit Reports in the determination of the amount of credit extended, if any. The applicant(s), under penalty of law further certify that all information provided in this application is true and accurate.

OWNER SIGNATURE	DATE	OWNER SIGNATURE	DATE
			
SPOUSE SIGNATURE	DATE	SPOUSE SIGNATURE	DATE
			

MORE THAN TWO (2) OWNERS? COMPLETE FORM 78-0244—ADDITIONAL OWNERSHIP/INDEMNITOR PAGE

Company Name:

Program Application Date: 8/27/2014

SECTION 4 - ANSWER THE FOLLOWING QUESTIONS

- Do the Owner(s) &/or Spouse(s) have interests in any other Construction/ Related Businesses?
Are you in litigation for any current or previous work?
Have you ever failed to complete a project?
Do you currently have any unfinished bonded contracts with any other small contract surety programs?

SECTION 5 - RAPID RESPONSE UNDERWRITING QUESTIONS

- Fiscal Year End
Total Revenue / Sales
Largest Project Completed?
Largest backlog of work that you have had prior?
In the upcoming year - what is your expected largest job?

SECTION 6 - R2C PROGRAM UNDERWRITING INFORMATION

- Contractor Questionnaire (Penn National Insurance form 78-0257, NASBP, or equivalent)
Construction Entity and all Affiliated Companies with common ownership
All Owner(s) and Spouse(s)
Bank / Brokerage statements that document cash and securities shown on financial statement(s)
Certificate of Insurance
Copy of the Bank Letter

SECTION 7 - ACKNOWLEDGEMENT & RECOMMENDATION

COMPANY ACKNOWLEDGEMENT FOR UNDERWRITING INFORMATION

The underwriting information provided in Sections 4 and 5 are true and correct to the best of my knowledge.

X Signed by President, Managing Member, or Owner Date

AGENT RECOMMENDATION

X Agent Signature Date

Penn National Agents Only send to: bonds@pnat.com or fax to: 866-784-9256